

## SCHOOL DISTRICT SURCHARGE REFUND CLAIM

This claim for refund is for the 10% income tax surcharge levied in certain school districts during calendar year 1996. In order to complete this claim, you may need to refer to your 1996 Arkansas Individual Tax Return.

**PART I: Filing Status .** What was your tax return filing status for tax year 1996? (check one)

1. \_\_\_\_\_ Single
2. \_\_\_\_\_ Married Filing Joint Return
3. \_\_\_\_\_ Head of Household
4. \_\_\_\_\_ Married Filing Separately on Same Return
5. \_\_\_\_\_ Married Filing Separately on Different Returns
6. \_\_\_\_\_ Qualifying Widower

**PART II. Single Filers .** If you checked lines 1, 3, 5, or 6, complete lines 7, 8, 11, and 12 only.

**PART III: Joint Filers .** If you are still married to the spouse with whom you filed a 1996 return, complete lines 7 – 12. If you are divorced or your spouse is deceased, you must complete Part III and Part IV.

7. Your name : \_\_\_\_\_ 8. Your SSN: \_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_

9. Spouse's name: \_\_\_\_\_ 10. Spouse SSN: \_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_

11. Your current mailing address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip Code

12. Amount of income tax surcharge from line 39 of the AR1000F or AR1000Nor line 14 of the AR1000S:  
\$ \_\_\_\_\_

### **PART IV: Divorced or Deceased Joint Filers.**

14. If you checked line 2, answer the following using your 1996 return and tax records:

a. Amount of net taxable income reported on line 37 of the AR1000F or AR1000Nor line 11 of the AR1000S: \$ \_\_\_\_\_

b. Amount of net taxable income attributable to you and not your spouse: \$ \_\_\_\_\_

c. Total tax reported on line 42 of the AR1000F or AR1000Nor line 15 of the AR1000S: \$ \_\_\_\_\_

15. If you checked line 4, answer the following using your 1996 return:

a. Amount of net taxable income reported on line 37 of the AR1000F or AR1000Nor line 11 of the AR1000S:

You: \$ \_\_\_\_\_ Spouse: \$ \_\_\_\_\_

b. Total tax reported on line 42 of the AR1000F or AR1000Nor line 15 of the AR1000S: \$ \_\_\_\_\_

**SIGNATURES:** If you checked line 2 or 4, and you are married to the same spouse, you both must sign.

\_\_\_\_\_  
You

\_\_\_\_\_  
Your Spouse

Return this claim to DFA-Surcharge Refund Claim, P.O. Box 8149, AR 72203. Your claim must be postmarked on or before July 31, 2001. A refund check should be issued to you within 60 days. Court ordered attorney's fees equal to one-third of the tax and interest you are due must be paid to Lewis & Associates, Inc. under an assignment of judgment from Oscar Stilley, the attorney for the taxpayers. Your refund may be offset to pay an existing income tax debt.

Note: The AR1000F is the full year resident long form; the AR1000N is the non resident or part year resident form.